COMMUNITY INVESTMENT TAX CREDIT

A Win-Win for Donors and the Community

LIVE UNITED
United Way
SUPPORTUNITEDWAY.ORG

THANK YOU.

Please submit this form with your check or credit card payment. To ensure that your gift is processed correctly, please print BOLDLY and LEGIBLY and use a BLUE or BLACK INK PEN. UWMB, Inc. cannot process this donation as a pledge or as a future commitment to make a contribution.

1. PLEASE PROVIDE YOUR INFORMATION IN THE SPACE BELOW:

PREFIX | FIRST NAME | M.I. | LAST NAME | SUFFIX

PERSONAL EMAIL ADDRESS (SO WE CAN THANK YOU AND KEEP YOU INFORMED ABOUT YOUR INVESTMENT)

HOME STREET ADDRESS | APARTMENT NUMBER | CITY

STATE | ZIP CODE | HOME TELEPHONE

2. PLEASE CHOOSE TOTAL GIFT AMOUNT AND METHOD OF PAYMENT:

My Total Gift = $ _____

(Minimum Donation: $1,000 for a $500 credit. Maximum Donation: $2 million for a $1 million credit.)

FOR UNITED WAY USE ONLY

- ○ **PERSONAL CHECK (please attach check and make payable to United Way of Massachusetts Bay, Inc.)**
- ○ **CREDIT CARD** To pay with a credit card please go online to **unitedwaymassbay.org/give/citc/** and enter the information requested

3. PLEASE CHOOSE GENERAL PARTNERSHIP FUND OR SPECIFY COMMUNITY PARTNER:

By default, your gift will go to the General Partnership Fund. Or you may choose, in the boxes below, to write in the name of one of the Community Partners approved by DHCD to participate in the Community Investment Tax Credit program.

Neighborhood of Affordable Housing, Inc. (NOAH)

COMMUNITY PARTNER APPROVED BY DHCD

4. PLEASE SIGN AND DATE

X **SIGNATURE** _____ **DATE** (MONTH-DAY-YEAR) _____

Please check the accuracy of your entries. United Way does not sell, trade or disclose its donors' personal information. Thank you!

- ○ **For recognition purposes, I (we) would like to be known as:** _____
- ○ **I wish to remain Anonymous for my gift.**

If left blank, your name will appear as printed above.

QUESTIONS? PLEASE CONTACT: Susan Dickason at 617-624-8243 or sdickason@supportunitedway.org

PLEASE RETURN THIS FORM TO:

United Way of Massachusetts Bay, Inc.
P.O. Box 51381, Boston, MA 02205-1381
ATTN: Susan Dickason

Tax credits are available on a first come, first served basis. Community Partner designations received in excess of the maximum Massachusetts Department of Housing and Community Development-approved tax credits for a specific Community Partner will be reallocated to the General Partnership Fund.

GIVING IS TAX DEDUCTIBLE In accordance with IRS requirements, we acknowledge that United Way of Massachusetts Bay, Inc. d/b/a United Way of Massachusetts Bay and Merrimack Valley has not provided any goods or services in consideration, in whole or in part, for this contribution, other than as they relate to Special Event Contributions. The amount deductible for federal income tax purposes is limited to the excess of the money contributed over the fair market value of the goods or services received in exchange for this contribution. Please refer to the promotional materials for the fair market value of goods or services received in exchange for your contribution. You may wish to consult your tax advisor with regard to your personal tax situation.

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